Rama

Rama Petrochemicals Limited

MSME REGN NO. : UDYAM–MH–27–0000324

CIN : L23200MH1985PLC035187
REGD. OFFICE :
SAVROLI KHARPADA ROAD,
VILLAGE VASHIVALI, P.O. PATALGANGA,
TALUKA KHALAPUR,
DISTRICT RAIGAD - 410 220. MAHARASHTRA

TEL : 02192 250329
02192 251211
E-MAIL: rama@ramagroup.co.in
WEB : www.ramapetrochemicals.com

CORRIGENDUM TO THE NOTICE OF THE EXTRA ORDINARY GENERAL MEETING

Corrigendum to the Notice of the Extra Ordinary General Meeting ('EOGM') of the Members of Rama Petrochemicals Limited to be held on Tuesday, February 18, 2025 at 3.00 p.m. (IST) through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

Rama Petrochemicals Ltd. (the "Company") has issued a Notice of Extra Ordinary General Meeting dated January 22, 2025 ("EOGM Notice") for convening an Extra Ordinary General Meeting of the members of the Company, which is scheduled to be held on Tuesday, February 18, 2025, at 3:00 P.M. IST, through Video Conferencing / Other Audio-Visual Means ("OAVM"). The Extra Ordinary General Meeting ('EOGM') Notice has been dispatched to the shareholders of the Company on January 27, 2025 in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

Pursuant to the requirements of Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had filed applications for obtaining in-principle approval of the BSE Limited ("BSE") for the proposed preferential issue of warrants convertible into equity shares of the Company, as set out in Item No. 1 of the EOGM Notice, along with the explanatory statement thereto (collectively, the "Preferential Issue").

The BSE, vide its email dated February 1, 2025, has asked the Company to provide certain information in respect of the Preferential Issue, by way of a corrigendum to the Extra Ordinary General Meeting ('EOGM') Notice.

Accordingly, this Corrigendum is being issued in continuation to the EOGM Notice dated January 22, 2025, together with the explanatory statement thereof and this Corrigendum shall be deemed to be an integral part of the original Notice dated January 22, 2025. Pursuant to this Corrigendum, the members of the Company are hereby informed and requested to note that:

A. For better clarity and understanding, in the explanatory statement relating to Item No. 1 of the Extra Ordinary General Meeting ('EOGM') Notice (Issuance and allotment of 49,50,950 warrants by way of preferential issue on private placement basis to a person belonging to the promoter category ("preferential issue")). • Paragraph 17 (identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the proposed allottees) of the said explanatory statement shall be replaced and read in the manner set out below –

...2/-

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REVISED EXPLANATORY STATEMENT RELATING TO ITEM NO.1

Revised Paragraph 17 :

Particulars of the Proposed Allottee and the identity of the natural persons who are the ultimate beneficial owners of the Warrants proposed to be allotted and/or who ultimately control the Proposed Allottee, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the Issuer consequent to the preferential issue:

Sr. No.	Name of the Allottee	Natural Person who are the Ultimate Beneficial Owners (UBOs)	Pre preferential holding & (%)	Present issue of Warrants	Post preferential holding & (%)*
1.	Rama Industries Limited	• Nilanjana H. Ramsinghani • Shefali B Karani and; • Nikita Charuza	Nil (0.00)	30,00,000	30,00,000 (19.45%)
2.	Rainbow Agri Industries Limited	• Nilanjana H. Ramsinghani • Shefali B Karani and; • Nikita Charuza	5,24,126 (5.01%)	19,50,950	24,75,076 (16.05%)

*The above post-issue shareholding percentage is calculated assuming full conversion of Warrants to be issued pursuant to the Preferential Issue.

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...3/-

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Note : Except as referred above all other terms and contents of the Extra Ordinary General Meeting ('EOGM') Notice shall remain unchanged.

This Corrigendum to the Notice of the Extra Ordinary General Meeting ('EOGM') shall form an integral part of the said Notice, which has already been circulated to the members of the Company, and on and from the date hereof, the Notice of the Extra Ordinary General Meeting ('EOGM') shall always be read in conjunction with this Corrigendum. Accordingly, all concerned members, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

By Order of the Board of Directors,
FOR RAMA PETROCHEMICALS LIMITED

RENU JAIN
COMPANY SECRETARY
M.NO. ACS 46454

Date: February 14, 2025
Place: Mumbai